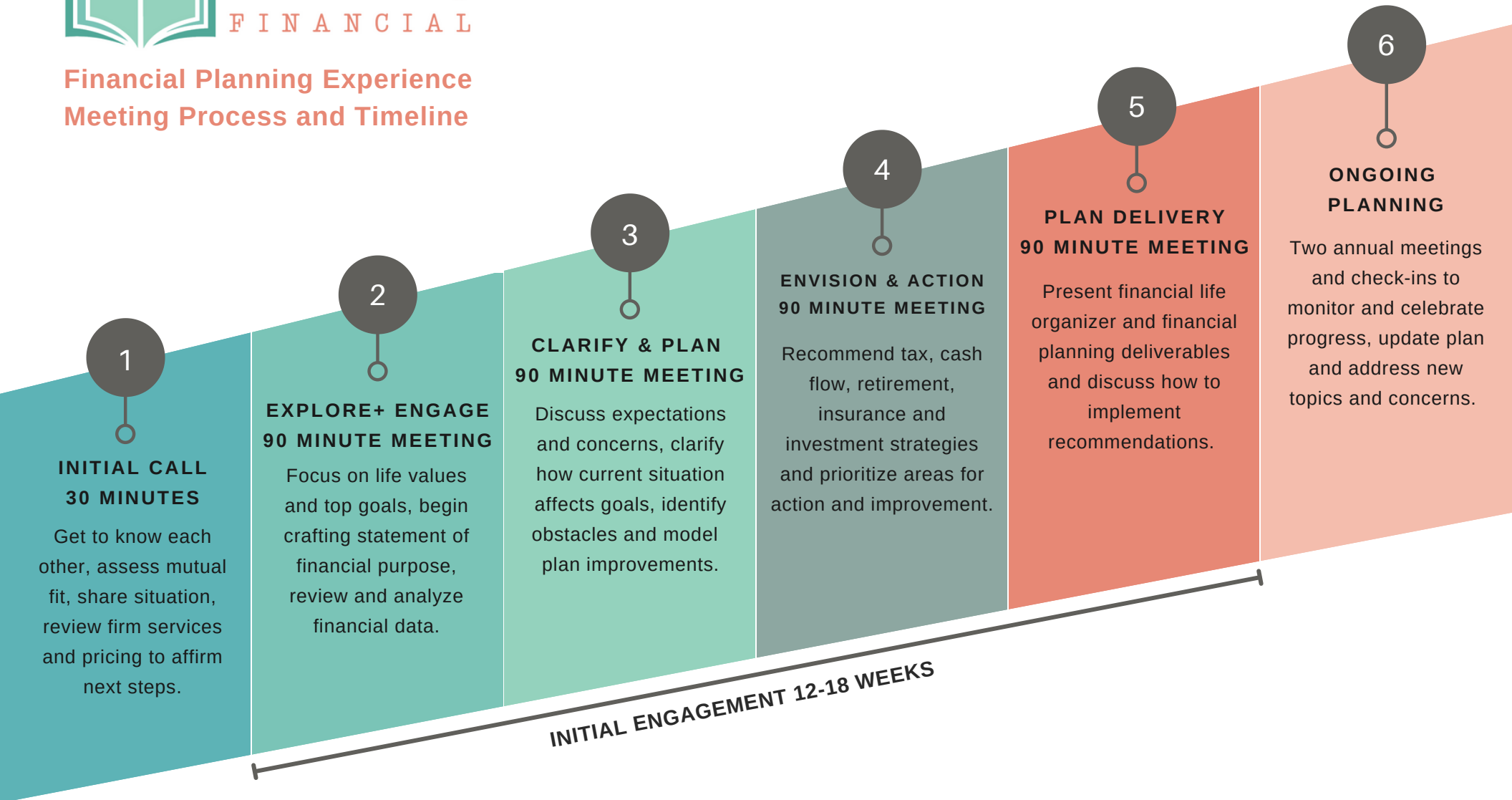


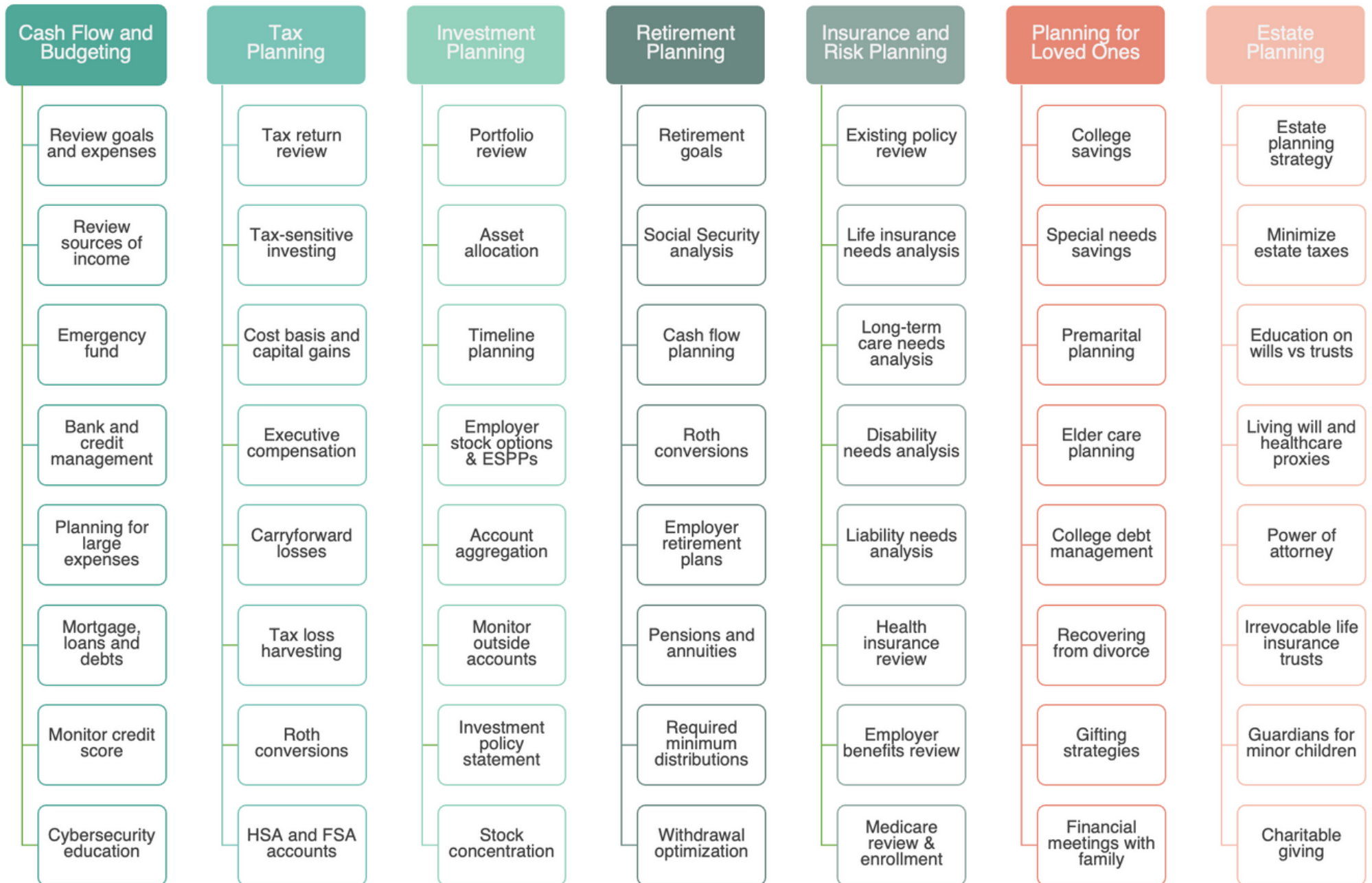


## Financial Planning Experience Meeting Process and Timeline



# Financial Planning Experience

## Topics of Conversation



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